



Good and Faithful Servant

PROVIDE FAITH IN OUR FUTURE

When you make a planned gift, you ensure that we do God's work and make a difference in the lives of many for generations to come. Perhaps the easiest way to leave a legacy gift to St. James Parish is through your **Will**.

Upon your death, this important document determines the distribution of your assets as well as the guardians of your minor children. If you do not have a Will, the state will make these decisions on your behalf. Not only is this situation not ideal for your family, any intentions you have for your family of faith will be disregarded.

You can name St. James as a beneficiary in your Will and stipulate a specific charitable gift. This **bequest** can be an amount, portion of your estate, property such as real estate, or stocks. Please use the following language when including St. James Church in your will:

"I give (describe dollar amount, item, property, or proportion of estate) to The Catholic Bishop of Chicago, a sole corporation, in Chicago, IL to be used for the benefit of St. James Parish / School in Arlington Heights, IL or to its successor."

OTHER SIMPLE WAYS TO GIVE

Life Insurance

Do you have a life insurance policy you no longer need? You can make a charitable gift of life insurance by assigning the rights of ownership to St. James or by naming St. James as the beneficiary. Your insurance agent can provide the necessary forms.

IRA Charitable Rollover

Tax law requires individuals take annual minimum distributions from their IRAs at age 70 ½. The IRA charitable rollover law allows direct distributions to charity to be included in the required minimum distribution without being taxed.

To take advantage of the IRA charitable rollover law, you must be 70 ½ or older. In addition, qualifying distributions to charity are limited to \$100,000 at year, and only distributions from traditional or certain Roth IRAs are tax-free. You should consult with your IRA custodian about the procedures for making a direct gift to St. James under this provision.

GIFTS THAT PAY YOU INCOME

You can generously support the ministries and mission of St. James while receiving dependable income for life with a Charitable Gift Annuity (CGA). You may fund your annuity with cash, stock, personal property, appreciated security or real estate. Once entered into, gift annuities are irrevocable. However, you may establish additional annuities, defer payments, or set up annuities for loved ones providing them with income through your gift to St. James.

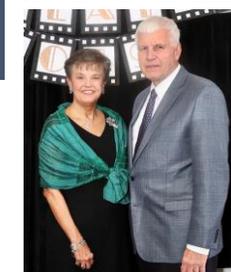


Pastor, Fr. Matt Foley



JOIN THE ST. JAMES LIVING LEGACY SOCIETY

Fr. Matt welcomes the partnership of our St. James parishioners into the Living Legacy Society. Your planned gift is a valuable resource to the parish for ministries and programs that benefit so many in our community, greater nation and even larger world.



We are happy to help with your plans! Please contact Julie Cohen, Development Director, at 224-345-7212 or email to jcohen@stjamesah.org. If you include St. James in your future giving, please use the legal name and Federal Tax ID Number: #53-0196617

WHY PLANNED GIVING

Your Support Lives On

Your support of St. James and its many ministries has been important to you during your lifetime. A planned gift gives you the opportunity to continue this support after you are born into eternal life, and may allow you to make a larger, more impactful gift to St. James.

You Create a Legacy

Your planned gift will help secure the future of St. James by providing a base for both sustaining and growing the ministries that touch the lives of many. Your gift is a source of inspiration and encouragement for their forward-thinking efforts.

You Benefit as Well

A planned gift can offer significant benefits to your family and to St. James such as a steady income stream, attractive interest rates, and favorable tax rates and advantages.

St. James Catholic Church
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Leave Your Legacy



SAINT JAMES PARISH
ARLINGTON HEIGHTS

*How can you help build a solid future for St. James?
Smart planned giving and careful Will-writing is how.*